

Market Mood



05th February 25

Market Mood



LTP	23739.25
R1	23900
R2	24000
S1	23600
S2	23500

- After a gap up opening, the index closed at 23739.25, posting a gain of 378.20 points (1.62%). The index has taken support after giving a breakout of falling trend line on the daily chart, indicating bounce in price action.
- From a technical perspective RSI (14) is moving in a positive direction indicating gain of strength. The 200-day EMA, currently positioned around 23600, which was finally seen crossing in the previous session, and could now act as a support. Resistance is placed at 23900.
- Traders should monitor these levels closely for potential breakout or retracement opportunities.



LTP	50157.95
R1	50210
R2	50500
S1	48900
S2	48500

- The index settled at 50157.95, recording a gain of 947.40 points or an increase of 1.93%, forming a decisive bullish candlestick on the daily time frame.
- From a momentum perspective, the RSI (14) is positioned at the midpoint, reflecting improving momentum also indicating buyer dominance. It has also closed above 20 EMA.
- Key levels to monitor in today's session include resistance at 50210 which is also its 200 Day EMA, followed by 50500 on the higher side. Immediate support is seen at 48900.

Global Market:

	Dow Jones Futures <small>CFD</small>	44,514.56	-41.48	-0.09
	05 Feb, 2025 08:44 IST			
	S&P 500 <small>CFD</small>	6,039.79	45.22	0.75
	05 Feb, 2025 02:29 IST			
	Nasdaq <small>CFD</small>	19,657.59	265.64	1.37
	05 Feb, 2025 02:29 IST			
	FTSE	8,570.77	-12.79	-0.15
	04 Feb, 2025 22:20 IST			
	CAC	7,906.40	51.48	0.65
	04 Feb, 2025 22:20 IST			
	DAX	21,505.70	77.46	0.36
	04 Feb, 2025 22:45 IST			

Sentiment Gauge



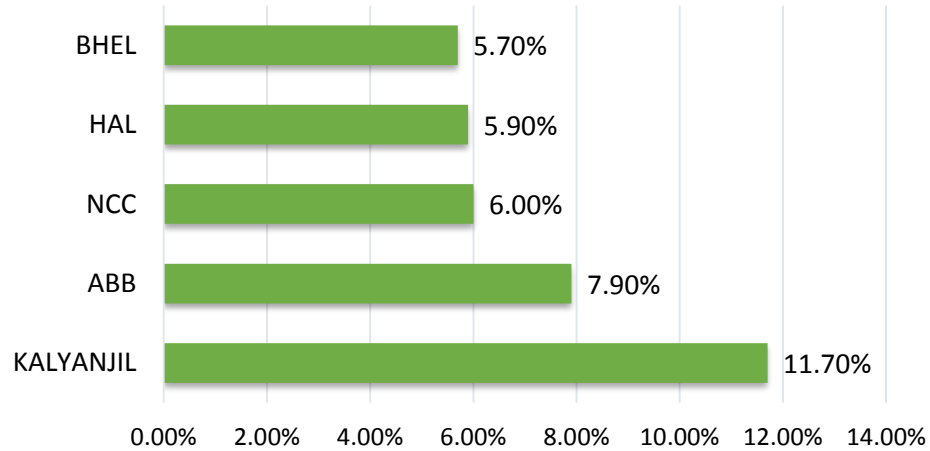
FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	809.23	-430.70
Adv/Dec		
Advance	Decline	A/D Ratio
186	46	4.04

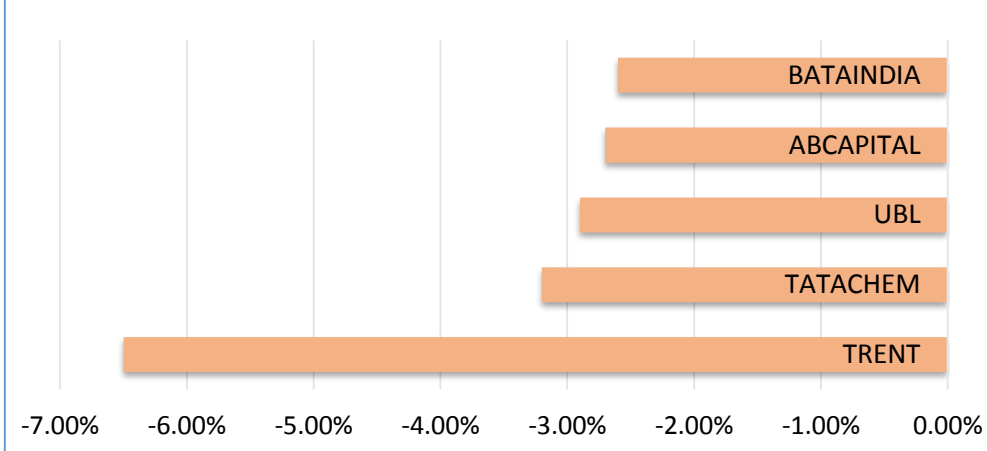
05th February 25

Market Mood

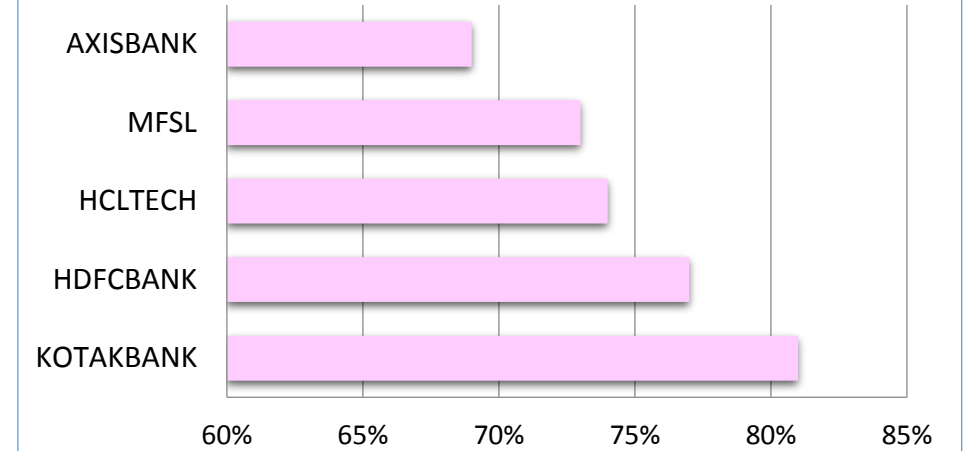
PRICE UP



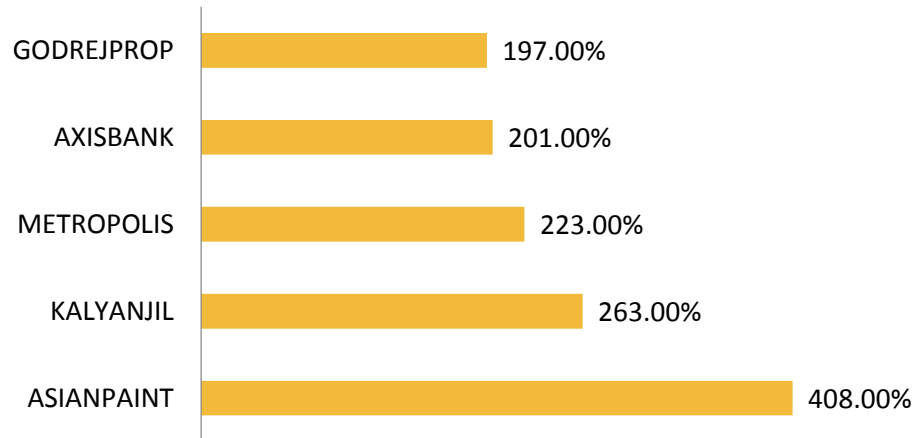
PRICE DOWN



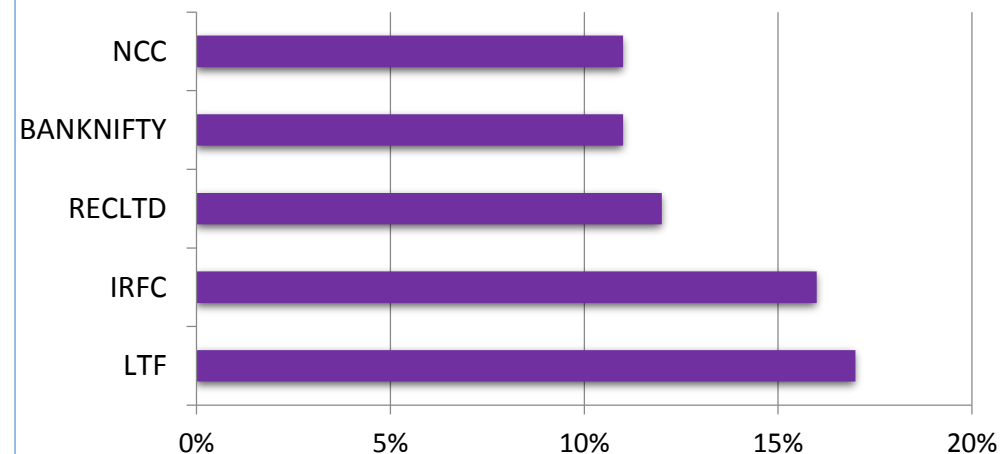
DELIVERY HEAVY



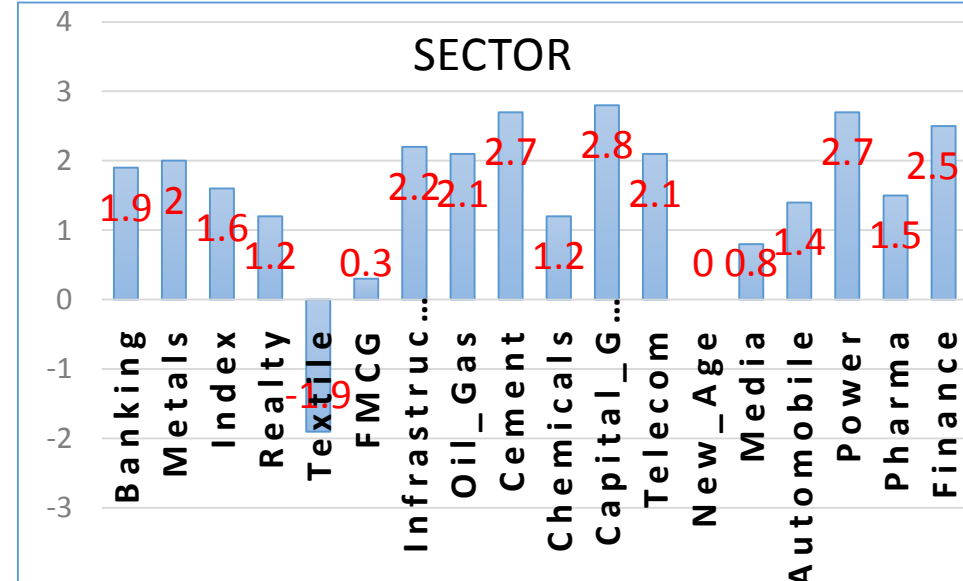
VOLUME UP



ROLL OVER



SECTOR



EARNINGS Calendar

Date	Earnings	Expected	Previous
05th Feb 25	ZYDUS LIFESCIENCES	-	-
05th Feb 25	SWIGGY	-	-
05th Feb 25	WELSPUN CORP	-	-

Call of the day (Intraday)



AEROFLEX (intraday)

Buy above: 252.5 SL : 248 TGT : 260

On the daily timeframe, Aeroflex surged nearly 6%, forming a strong bullish candlestick after undergoing a meaningful correction. The overall structure of the stock remains bullish, with a breakout above the horizontal resistance signaling the start of a fresh upward rally. From a volume perspective, the stock has witnessed higher volume participation on buying days compared to selling days, further confirming a bullish outlook. Additionally, the 20 and 50 EMA are trending upward, reflecting a sustained bullish trend.

Delivery Call



WESTLIFE (delivery pick)

Buy in Range : 876-882 SL : 850 (daily closing basis) TGT : 930

On the daily chart, the stock exhibited a significant upward movement, surging nearly 6.63% and forming a robust bullish candlestick. This price action reflects strong buying interest and indicates a potential shift in market sentiment toward the upside. Furthermore, a classic bullish reversal pattern known as the "Three White Soldiers" is visible. From a momentum perspective, the Relative Strength Index (RSI) is trending upward, further validating the bullish price action.

05th February 25

Market Mood



Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	23,739.25	378.2	1.62	24,004	24268.99	23,474.38	23,209.51
SHRIRAMFIN	577	30.85	5.65	601	625.2996	552.85	528.70
LT	3,427.10	137.9	4.19	3,537	3646.939	3,317.18	3,207.26
BEL	284.25	10.1	3.68	292	300.427	276.16	268.07
INDUSINDBK	1,050.00	37.3	3.68	1,079	1107.33	1,021.33	992.67
ADANIPTS	1,123.20	38.35	3.54	1,152	1179.882	1,094.86	1,066.52
TATAMOTORS	709.55	22.1	3.21	726	742.756	692.95	676.34
RELIANCE	1,282.90	37	2.97	1,314	1345.882	1,251.41	1,219.92
ULTRACEMCO	11,499.00	324.35	2.9	11,793	12087.85	11,204.57	10,910.15
NTPC	319.7	8.45	2.71	327	333.491	312.80	305.91
BPCL	256.25	6.7	2.68	261	266.1184	251.32	246.38
ASIANPAINT	2,350.00	57.75	2.52	2,452	2554.144	2,247.93	2,145.86
KOTAKBANK	1,931.30	46.8	2.48	1,975	2018.394	1,887.75	1,844.21
HCLTECH	1,732.45	40.45	2.39	1,765	1796.872	1,700.24	1,668.03
AXISBANK	1,012.95	23.55	2.38	1,033	1053.769	992.54	972.13
SBIN	778.5	17.55	2.31	792	804.754	765.37	752.25
HDFCBANK	1,716.30	38.3	2.28	1,750	1783.09	1,682.91	1,649.51
ONGC	254.2	5.2	2.09	259	264.7793	248.91	243.62
CIPLA	1,449.00	28.45	2	1,479	1509.259	1,418.87	1,388.74
HINDALCO	585.1	11.05	1.92	599	613.0364	571.13	557.16
ADANIENT	2,303.25	41.4	1.83	2,337	2370.547	2,269.60	2,235.95
INFY	1,894.85	31.55	1.69	1,926	1956.642	1,863.95	1,833.06
DRREDDY	1,220.00	16.15	1.34	1,242	1263.883	1,198.06	1,176.12
ICICIBANK	1,266.75	13.75	1.1	1,284	1301.85	1,249.20	1,231.65
SUNPHARMA	1,759.35	18.75	1.08	1,785	1809.96	1,734.05	1,708.74

05th February 25

Market Mood



Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
TATASTEEL	133.1	1.28	0.97	135	136.6338	131.33	129.57
TCS	4,105.15	36.5	0.9	4,142	4178.062	4,068.69	4,032.24
SBILIFE	1,471.95	12	0.82	1,488	1503.794	1,456.03	1,440.11
COALINDIA	377.05	3.05	0.82	382	386.0745	372.54	368.03
WIPRO	316.15	2.55	0.81	320	324.792	311.83	307.51
JSWSTEEL	941.5	7.55	0.81	953	963.6043	930.45	919.40
HDFCLIFE	626	4.6	0.74	635	644.1396	616.93	607.86
GRASIM	2,491.80	18.15	0.73	2,520	2548.284	2,463.56	2,435.32
BHARTIARTL	1,663.00	10.65	0.64	1,689	1714.725	1,637.14	1,611.27
BAJAJFINSV	1,804.10	9.25	0.52	1,833	1860.977	1,775.66	1,747.22
POWERGRID	285.25	1.45	0.51	295	303.9118	275.92	266.59
TITAN	3,588.00	7.7	0.22	3,648	3707.931	3,528.03	3,468.07
M&M	3,180.00	6.7	0.21	3,267	3354.642	3,092.68	3,005.36
BAJFINANCE	8,440.00	14.2	0.17	8,557	8674.436	8,322.78	8,205.56
BAJAJ-AUTO	8,930.00	3.45	0.04	9,045	9160.871	8,814.56	8,699.13
ITC	454.3	-0.05	-0.01	462	469.4574	446.72	439.14
TECHM	1,654.50	-0.2	-0.01	1,675	1694.986	1,634.26	1,614.01
APOLLOHOSP	6,786.00	-12.65	-0.19	6,859	6931.933	6,713.03	6,640.07
MARUTI	13,106.55	-33.4	-0.25	13,308	13508.81	12,905.42	12,704.29
TATACONSUM	1,032.65	-3.65	-0.35	1,049	1065.438	1,016.26	999.86
HINDUNILVR	2,433.00	-8.95	-0.37	2,467	2500.665	2,399.17	2,365.34
EICHERMOT	5,451.00	-34.25	-0.62	5,527	5603.668	5,374.67	5,298.33
NESTLEIND	2,299.95	-17.15	-0.74	2,328	2356.094	2,271.88	2,243.81
HEROMOTOCO	4,240.00	-46.65	-1.09	4,325	4409.357	4,155.32	4,070.64
BRITANNIA	5,040.30	-65.25	-1.28	5,133	5226.46	4,947.22	4,854.14
ITCHOTELS	164.14	-7.26	-4.24	172	178.9747	156.72	149.31
TRENT	5,740.00	-395.1	-6.44				

HARSHITA DARAK
Technical Research Analyst

Disclosure: M/s. Bonanza Portfolio Ltd here by declares that views expressed in this report accurately reflect view point with subject to companies/securities. M/s. Bonanza Portfolio Ltd has taken reasonable care to achieve and maintain independence and objectivity in making any recommendations. The Analysts engaged in preparation of this Report or his/her relative: - (a) do not have any financial interests in the subject company mentioned in this Report; (b) do not own 1% or more of the equity securities of the subject company mentioned in the report as of the last day of the month preceding the publication of the research report; (c) do not have any material conflict of interest at the time of publication of the Report. The Analysts engaged in preparation of this Report:- (a) have not received any compensation from the subject company in the past twelve months; (b) have not managed or co-managed public offering of securities for the subject company in the past twelve months; (c) have not received any compensation for investment banking or merchant banking or brokerage services from the subject company in the past twelve months; (d) have not received any compensation for products or services other than investment banking or merchant banking or brokerage services from the subject company in the past twelve months; (e) has not received any compensation or other benefits from the subject company or third party in connection with the Report; (f) has not served as an officer, director or employee of the subject company; (g) is not engaged in market making activity for the subject company.

M/s. Bonanza Portfolio Ltd is a registered Research Analyst under the regulation of SEBI, the year 2014. The Regn No. INH100001666 and research analyst engaged in preparing reports is qualified as per the regulation's provision.

Disclaimer: This research report has been published by M/s. Bonanza portfolio Ltd and is meant solely for use by the recipient and is not for circulation. This document is for information purposes only and information / opinions / views are not meant to serve as a professional investment guide for the readers. Reasonable care has been taken to ensure that information given at the time believed to be fair and correct and opinions based thereupon are reasonable, due to the nature of research it cannot be warranted or represented that it is accurate or complete and it should not be relied upon as such. If this report is inadvertently send or has reached to any individual, same may be ignored and brought to the attention of the sender. Preparation of this research report does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or needs of individual clients. Past performance is not a guide for future performance. This Report has been prepared on the basis of publicly available information, internally developed data and other sources believed by Bonanza portfolio Ltd to be reliable. This report should not be taken as the only base for any market transaction; however this data is representation of one of the support document among other market risk criterion. The market participant can have an idea of risk involved to use this information as the only source for any market related activity.

The distribution of this report in definite jurisdictions may be restricted by law, and persons in whose custody this report comes, should observe, any such restrictions. The revelation of interest statements integrated in this analysis are provided exclusively to improve & enhance the transparency and should not be treated as endorsement of the views expressed in the analysis. The price and value of the investments referred to in this report and the income from them may go down as well as up. Bonanza portfolio Ltd or its directors, employees, affiliates or representatives do not assume any responsibility for, or warrant the accuracy, completeness, adequacy and reliability of such information / opinions / views.

While due care has been taken to ensure that the disclosures and opinions given are fair and reasonable, none of the directors, employees, affiliates or representatives of M/s. Bonanza portfolio Ltd shall be liable. Research report may differ between M/s. Bonanza portfolio Ltd RAs and other companies on account of differences in, personal judgment and difference in time horizons for which recommendations are made. Research entity has not been engaged in market making activity for the subject company. Research analyst has not served as an officer, director or employee of the subject company. Research analyst has not received any compensation/benefits from the Subject Company or third party in connection with the research report.

Bonanza Portfolio Ltd. Bonanza House, Plot No. M-2, Cama Industrial Estate. Walbhat Road, Goregaon (E), Mumbai – 400063
Web site: <https://www.bonanzaonline.com> SEBI Regn. No.: INZ000212137 BSE CM: INB 011110237 | BSE F&O: INF 011110237 |
MSEI: INE 260637836 | CDSL: 120 33500 | NSDL: a) IN 301477 | b) IN 301688 (Delhi) PMS: INP 000000985 | AMFI: ARN -0186